



# AUTHORIZATION FORM TO RELEASE PROTECTED HEALTH INFORMATION

## SECTION A: INDIVIDUAL AUTHORIZING USE AND/OR DISCLOSURE.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Application ID/CCPU Health Care Fund ID: \_\_\_\_\_

## SECTION B: THE USE AND/OR DISCLOSURE BEING AUTHORIZED.

Protected Health Information (PHI) to Be Used and/or Disclosed: **[Specifically describe the PHI to be used and/or disclosed]**

\_\_\_\_\_  
\_\_\_\_\_

Check if this authorization is for psychotherapy notes

**If this authorization is for psychotherapy notes, you must not use it as an authorization for any other type of PHI.**

Entities or Persons Authorized to Use or Disclose: **[Name or specifically describe the persons and/or organizations (or the classes of persons and/or organizations), including us, who are authorized to make use of and/or to disclose the PHI described above]**

\_\_\_\_\_  
\_\_\_\_\_

Entities or Persons Authorized to Receive: [Name or specifically identify the persons and/or organizations (or the classes of persons and/or organizations), including us, who are authorized to receive, and subsequently use and/or disclose the PHI described above]

\_\_\_\_\_  
\_\_\_\_\_

Purpose of this Authorization:

At request of individual.

For the following purposes:

\_\_\_\_\_  
\_\_\_\_\_

No Conditions: This authorization is voluntary. We will not condition your enrollment in a health plan, eligibility for benefits or payment of claims on giving this authorization.

Effect of Granting this Authorization: The PHI used or disclosed may be subject to re-disclosure by the recipient, in which case it may no longer be protected under applicable state and federal law.



**SECTION C: EXPIRATION AND REVOCATION.**

Expiration: This authorization will expire (complete one):

On (date) \_\_\_\_/\_\_\_\_/\_\_\_\_

On occurrence of the following event (which must relate to the individual or to the purpose of the use and/or disclosure being authorized):

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Right to Revoke: I understand that I may revoke this authorization at any time by giving written notice of my revocation to the Contact Office listed below. I understand that revocation of this authorization will not affect any action you took in reliance on this authorization before you received my written notice of revocation.

Contact Office: CCPU Health Care Fund  
Fax: (949) 809-8943  
Address: P.O. Box 57027, Irvine, CA 92619

**INDIVIDUAL'S SIGNATURE.**

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this authorization, and I understand that, by signing this form, I am confirming my authorization of the use and/or disclosure of my protected health information, as described in this form.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this authorization is signed by a personal representative on behalf of the individual, complete the following:

Personal Representative's Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Individual: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS AUTHORIZATION AFTER YOU SIGN IT.**



## Instructions for Completing the Authorization Form

### SECTION A: INDIVIDUAL AUTHORIZING USE AND/OR DISCLOSURE.

List the information of the person who is authorizing the use and/or disclosure of Protected Health Information (PHI).

### SECTION B: THE USE AND/OR DISCLOSURE BEING AUTHORIZED.

1. Specify what PHI you are allowing to be used and/or disclosed. Example: Billings from providers of health services, current insurance eligibility, etc.
  - a. If this authorization is for psychotherapy notes please check the box on form. This will apply only to the psychotherapy notes. If you would like any other information to be provided that does not apply to psychotherapy notes, a separate form must be submitted.
2. List the names of all entities/persons you are authorizing whom we may disclose information to.
3. List names of all entities/persons including us who are authorized to receive and then subsequently use and/or disclose PHI.
4. Check the appropriate box indicating the reason why the authorization is being sent in. At your request or for a specific purpose. If it is for a specific purpose, list the purpose.

### SECTION C: EXPIRATION AND REVOCATION.

1. Check the appropriate box indicating when you want this authorization to expire; on a specific date, or, if this is only for a certain event. **Example:** Claims incurred for an accident. All authorizations have a maximum lifetime of 24 months from the date of signature.
2. Clearly print the name(s) of **each** person that is age 18 and over that is authorizing information to be disclosed. Each person must also sign and date the form.